



Carolinas HealthCare Foundation

Annual Report

2012



Carolinas HealthCare Foundation

# Mission of Carolinas HealthCare Foundation

Carolinas HealthCare Foundation seeks to advance health-related issues, programs and services in the Carolinas that ensure a better quality of life for others. A three-fold mission guides the Foundation. Philanthropic: To initiate fund development programs that enhance wellness, medical

education and research, and the healthcare delivery system; Economic: To obtain and manage financial resources responsibly to meet the health-related needs of today- while ensuring the capability to respond to the challenges and opportunities of tomorrow; and Advancement: To seek and facilitate innovations and planning measures that may meaningfully impact the quality of available healthcare and related services in the Carolinas.



## Organizational Accomplishments

- Secured a \$1 million commitment to survivorship and wellness programs at Levine Cancer Institute from the 24 Hours of Booty charity cycling organization



Carolinan HealthCare System  
*Levine Cancer Institute*



- Obtained approximately \$1 million in new pledges for the “Partnership for Pediatric Hearts” fundraising effort dedicated to enhancing and broadening pediatric cardiac programs and Levine Children’s Hospital

- Hosted or participated in over 2,000 special events benefiting Carolinas Healthcare System facilities and programs
- Raised over \$15 million in gifts and pledges



Carolinan HealthCare Foundation

## *Board of Directors*

- George E. Battle, Jr.  
AME Zion Church, Bishop
- John C. Engler  
Merrill Lynch, Retired Executive
- John Georgius, Jr.  
Private Investor
- Seddon (Rusty) Goode, Jr.  
Canal Industries, Retired Chairman
- Shelton Gorelick (Secretary)  
Private Investor
- May Beverly Hemby  
Philanthropist & Community Volunteer
- Mandy S. Houser  
Shelton Vineyards
- James E. S. Hynes  
Hynes, Inc., Retired Chairman and Owner
- Steven M. Kessler  
Duke Energy, Retired Executive
- James E. Mattei  
Mattei Holdings
- Patty O'Herron Norman  
Philanthropist & Community Volunteer
- Felix S. Sabates  
FSS Holdings, Inc., Owner
- Vicki S. Sutton (Chair)  
Paramount Parks-Carowinds, Former CEO



# Annual Financial Highlights

## 2012 Summary

### Assets

Receivables	\$	22,760
Cash & Investments		264,898
Other		9,369
<b>Total Assets</b>	<b>\$</b>	<b>297,027</b>

### Liabilities & Net Assets

Grants & Accounts Payable	\$	5,552
Other Liabilities		1,517
<b>Net Assets</b>		<b>289,958</b>
<b>Total Liabilities &amp; Net Assets</b>	<b>\$</b>	<b>297,027</b>

### Revenues

Net Contributions	\$	15,465
Net Investment		
Income & Gains		28,787
<b>Total Revenues</b>	<b>\$</b>	<b>44,252</b>

### Grants & Expenses

Grants	\$	27,591
Program Support		205
General Administrative		1,412
Fundraising		2,414
Depreciation		450
<b>Total Grants &amp; Expenses</b>	<b>\$</b>	<b>32,072</b>

### Net Assets

Change in Net Assets	\$	12,180
Net Assets Beginning of Year		277,778
<b>Net Assets End of Year</b>	<b>\$</b>	<b>289,958</b>

## 2008 - 2012 Summary

