Mission of Carolinas HealthCare Foundation

Carolinas HealthCare Foundation seeks to advance health-related issues, programs and services in the Carolinas that ensure a better quality of life for others. A threefold mission guides the Foundation. Philanthropic: To initiate fund development programs that enhance wellness, medical education and research, and the healthcare delivery system; Economic: To obtain and manage financial resources responsibly to meet the health-related needs of today—while ensuring the capability to respond to the challenges and opportunities of tomorrow; and Advancement: To seek and facilitate innovations and planning measures that may meaningfully impact the quality of available healthcare and related services in the Carolinas.
Organizational Accomplishments

- Secured a $1 million commitment to survivorship and wellness programs at Levine Cancer Institute from the 24 Hours of Booty charity cycling organization.

- Obtained approximately $1 million in new pledges for the “Partnership for Pediatric Hearts” fundraising effort dedicated to enhancing and broadening pediatric cardiac programs and Levine Children’s Hospital.

- Hosted or participated in over 2,000 special events benefiting Carolinas Healthcare System facilities and programs.

- Raised over $15 million in gifts and pledges.
George E. Battle, Jr.
AME Zion Church, Bishop

John C. Engler
Merrill Lynch, Retired Executive

John Georgius, Jr.
Private Investor

Seddon (Rusty) Goode, Jr.
Canal Industries, Retired Chairman

Shelton Gorelick (Secretary)
Private Investor

May Beverly Hemby
Philanthropist & Community Volunteer

Mandy S. Houser
Shelton Vineyards

James E. S. Hynes
Hynes, Inc., Retired Chairman and Owner

Steven M. Kessler
Duke Energy, Retired Executive

James E. Mattei
Mattei Holdings

Patty O’Herron Norman
Philanthropist & Community Volunteer

Felix S. Sabates
FSS Holdings, Inc., Owner

Vicki S. Sutton (Chair)
Paramount Parks-Carowinds, Former CEO
Annual Financial Highlights

2012 Summary

Assets
- Receivables $22,760
- Cash & Investments $264,898
- Other $9,369
- Total Assets $297,027

Liabilities & Net Assets
- Grants & Accounts Payable $5,552
- Other Liabilities $1,517
- Net Assets $289,958
- Total Liabilities & Net Assets $297,027

Revenues
- Net Contributions $15,465
- Net Investment Income & Gains $28,787
- Total Revenues $44,252

Grants & Expenses
- Grants $27,591
- Program Support $205
- General Administrative $1,412
- Fundraising $2,414
- Depreciation $450
- Total Grants & Expenses $32,072

Net Assets
- Change in Net Assets $12,180
- Net Assets Beginning of Year $277,778
- Net Assets End of Year $289,958

2008 - 2012 Summary

Total Assets

Grants Awarded

Net Contributions Recorded