

Mission of Carolinas HealthCare Foundation

Carolinas HealthCare Foundation seeks to advance health-related issues, programs and services in the Carolinas that ensure a better quality of life for others. A threefold mission guides the Foundation. Philanthropic: To initiate fund development programs that enhance wellness, medical

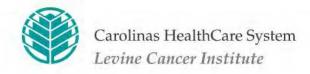


education and research, and the healthcare delivery system; Economic: To obtain and manage financial resources responsibly to meet the health-related needs of today- while ensuring the capability to respond to the challenges and opportunities of tomorrow; and Advancement: To seek and facilitate innovations and planning measures that may meaningfully impact the quality of available healthcare and related services in the Carolinas.



Organizational Accomplishments

 Secured a \$1 million commitment to survivorship and wellness programs at Levine Cancer Institute from the 24 Hours of Booty charity cycling organization





- Obtained approximately \$1 million in new pledges for the "Partnership for Pediatric Hearts" fundraising effort dedicated to enhancing and broadening pediatric cardiac programs and Levine Children's Hospital
- Hosted or participated in over 2,000 special events benefiting Carolinas Healthcare System facilities and programs
- Raised over \$15 million in gifts and pledges



Board of Directors

George E. Battle, Jr.
AME Zion Church, Bishop

John C. Engler Merrill Lynch, Retired Executive

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Philanthropist & Community Volunteer

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Duke Energy, Retired Executive

James E. Mattei Mattei Holdings

Patty O'Herron Norman
Philanthropist & Community Volunteer

Felix S. Sabates FSS Holdings, Inc., Owner

Vicki S. Sutton (Chair)
Paramount Parks-Carowinds, Former CEO



Annual Financial Highlights

2012 Summary

Assets	
Receivables	\$ 22,760
Cash & Investments	264,898
Other	9,369
Total Assets	\$ 297,027
Liabilities & Net Assets	
Grants & Accounts Payable	\$ 5,552
Other Liabilities	1,517
Net Assets	289,958
Total Liabilities & Net Assets	\$ 297,027
Revenues	
Net Contributions	\$ 15,465
Net Investment	
Income & Gains	28,787
Total Revenues	\$ 44,252
Grants & Expenses	
Grants	\$ 27,591
Program Support	205
General Administrative	1,412
Fundraising	2,414
Depreciation	450
Total Grants & Expenses	\$ 32,072
Net Assets	
Change in Net Assets	\$ 12,180
Net Assets Beginning of Year	277,778
Net Assets End of Year	\$ 289,958

2008 - 2012 Summary

