Carolinas HealthCare Foundation

Annual Report

2011



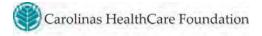
Mission of Carolinas HealthCare Foundation



Carolinas HealthCare Foundation seeks to advance health-related issues, programs and services in the Carolinas that ensure a better quality of life for others. A threefold mission guides the Foundation. Philanthropic: To initiate fund development programs that enhance wellness, medical

education and research, and the healthcare delivery system; Economic: To obtain and manage financial resources responsibly to meet the health-related needs of today- while ensuring the capability to respond to the challenges and opportunities of tomorrow; and Advancement: To seek and facilitate innovations and planning measures that may meaningfully impact the quality of available healthcare and related services in the Carolinas.





Organizational Accomplishments

• Secured \$1 million in additional funding for the Mattei Institute for Chronic Disease at Carolinas Medical Center. The Institute's mission is to improve care and reduce hospital readmissions for patients from all walks of life who suffer from chronic diseases such as diabetes or congestive heart failure.





- Launched the "Partnership for Pediatric Hearts" a multi-million dollar fundraising effort dedicated to enhancing and broadening pediatric cardiac programs at Levine Children's Hospital.
- Hosted or participated in over 2,000 special events benefiting Carolinas Healthcare System facilities and programs.
- Raised nearly \$15 million in gifts and pledges.



Board of Directors

George E. Battle, Jr. AME Zion Church, Bishop

John C. Engler Merrill Lynch, Retired Executive

John Georgius, Jr. The Outsource Group, Principal

Seddon (Rusty) Goode, Jr. Canal Industries, Retired Chairman

Shelton Gorelick (Secretary) Private Investor

May Beverly Hemby Philanthropist & Community Volunteer

Mandy Houser Shelton Vineyards

James E. S. Hynes Hynes, Inc., Retired Chairman and Owner

Steven M. Kessler Duke Energy, Retired Executive

James E. Mattei Mattei Holdings

Patty O'Herron Norman O'Herron Foundation

Felix S. Sabates FSS Holdings, Inc., Owner

Vicki S. Sutton (Chair) Paramount Parks-Carowinds, Former CEO

Carolinas HealthCare Foundation

Annual Financial Highlights

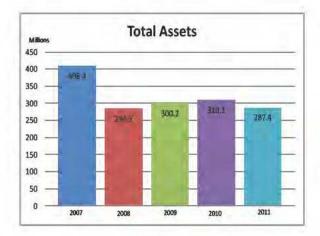
2011 Summary

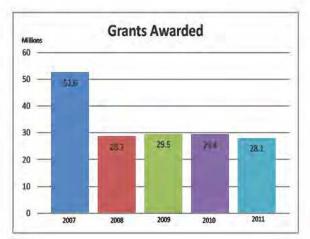
Assels	
Receivables	\$ 23,525
Cash & Investments	254,375
Other	9,514
Total Assets	\$ 287,414
Liabilities & Net Assets	
Grants & Accounts Payable	\$ 8,045
Other Liabilities	1,591
Net Assets	277,778
Total Liabilities & Net Assets	\$ 287,414
Revenues	
Net Contributions	\$ 14,761
Net Investment	
Income & Gains	8
Total Revenues	\$ 14,769
Grants & Expenses	
Grants	\$ 28,057
Program Support	240
General Administrative	1,385
Fundraising	2,172
Depreciation	467
Total Grants & Expenses	\$ 32,321
Net Assets	
Change in Net Assets	\$ <17,552>
Net Assets Beginning of Year	295,330

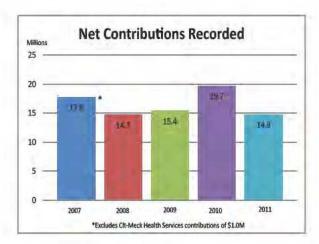
\$

277,778

2007 - 2011 Summary







Carolinas HealthCare Foundation

Net Assets End of Year